

March 2015

Schlegel und Partner consults DPE Deutsche Private Equity in an MBO-Deal of J.H. Ziegler



As a part of DPE Deutsche Private Equity's investment in J.H. Ziegler, Schlegel und Partner carried out the

Commercial Due Diligence analysis. The analysis covered J.H. Ziegler's market position, established a prognosis of growth potential, calculated J.H. Ziegler's market worth and quantified the sales development from the bottom-up.

About DPE:

The DPE Deutsche Private Equity GmbH (DPE) is an independent German private equity investment company investing in small and medium-sized enterprises (SMEs) in Germany, Austria and Switzerland. DPE manages assets of over EUR 600 million and has invested in 13 companies, both as a majority and as a minority shareholder since its foundation in 2007. For further information see also www.dpe.de

About J.H. Ziegler:

Headquartered in Achern, Baden-Württemberg, Ziegler ranks among Europe's top nonwoven manufacturers supplying products to the automotive industry as well as the high-quality furniture industry. Further innovative products include composite components, insulation and acoustic applications. Audi, Mercedes, Vitra or Rolf Benz are among Ziegler's customers which are supplied with individually manufactured products. With 300 employees and two production sites in Germany as well as two additional sites in Hungary and China, the 150 year old company currently generates a turnover of more than EUR 50 million. In order to maintain its position as a problem solver and niche player, Ziegler has a customer-oriented R&D team which works tightly with technical sales. For further information see also www.ziegler.eu

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